STEM Challenge Facilitator's Guide

ENGINEERING DESIGN PROCESS

QUESTION
Ask: "What is the problem"?
Ask: "How can I solve it?"
7.

BRAINSTORM
Think about ways to solve the problem. Imagine, sketch, and share your ideas.
1.

PLAN & DESIGN
Get ready- list materials, write steps, and draw diagrams.
2.

BUILD & CREATE
Use your plan and sketches to create your model.
3.

TEST & ANALYZE
Test your model.
Analyze the results.
Ask: "Does it solve the problem?"
4.

REFLECT & IMPROVE
Determine how your model could be improved. Change it and test again
5.

COMMUNICATE
Share your results. Explain how your model solved the problem
6.

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Overview

Purpose of This Guide

This facilitator's guide is designed to support instructors in leading STEM challenges with fidelity to the engineering design process (EDP). It provides clear guidance on materials, notebook use, and classroom structures so that facilitators can focus on authentic student engagement rather than logistics. By outlining best practices, team roles, and troubleshooting tips, the guide ensures consistency across all of the STEM challenges while allowing room for facilitator flexibility. Ultimately, its purpose is to empower educators to create collaborative, inquiry-driven environments where students learn to think and act like engineers.

Objectives

After reading this facilitator's guide, participants will be able to:

- Prepare and organize experiment materials in advance to ensure smooth lesson facilitation.

- Effectively guide students in using their engineering notebooks to document each phase of the EDP.

- Apply facilitation best practices to scaffold student learning, encourage creativity, and manage group dynamics

- Implement strategies, tips, and troubleshooting techniques to adapt lessons to varying classroom contexts.

- Foster meaningful reflection and communication activities that highlight the iterative nature of the EDP.

Material Setup

Each K20 Educator Resource provides a basic list of materials assumed for each challenge, but feel free to add more or less.

As part of students' Engineering Notebook, they are asked to list materials needed and to consider the cost of each. The facilitator can either provide a list of materials that participants can "shop" through **OR** students can submit a shopping list that the facilitator acquires for the students.

Optional Enhancements

We encourage you to research these challenges online and provide different materials as needed. Some resources may call for the use of laser cutters or 3D printers; consult with your school space coordinator to see if you have access to these resources.

Safety Considerations

As always, safety comes first. Continue to engage in best practices for science lab safety, including wearing appropriate safety wear (e.g., goggles, gloves, aprons, etc.).

Preparation Tips

Carefully read the activity narrative and research similar activities online. Try doing the activity yourself first to understand the experiment fully and identify experiment tweaks and to prepare for possible hurdles students may encounter.

Be sure to make adjustments to the "Suggested Criteria" for each activity as needed including updating slide content when relevant.

The Engineering Notebook

Data Collection and Analysis Tools

For most challenges, basic data collection and analysis tools will be appropriate. However, consult our curated materials list in each activity narrative and/or your outside research to see if there are more specific tools applicable to your project. Potential alternatives could include:

- Lab equipment (glassware, scales, etc.)
- Sensors
- Stop watches

Elevator Speech Modifications

Due to time constraints and/or student needs, consider having students use any of the following tech tools to prerecord their speeches instead of having them present them in person.

- Padlet with Video
- Screencastify Submit
- Vimeo
- Figjam

Materials Needed

Students will need the following (keep age discrepancy in mind):

- Notebook (composition book or spiral)
- Scissors
- Tape/glue
- Markers
- Printed version of the **Engineering Notebook Materials** handout
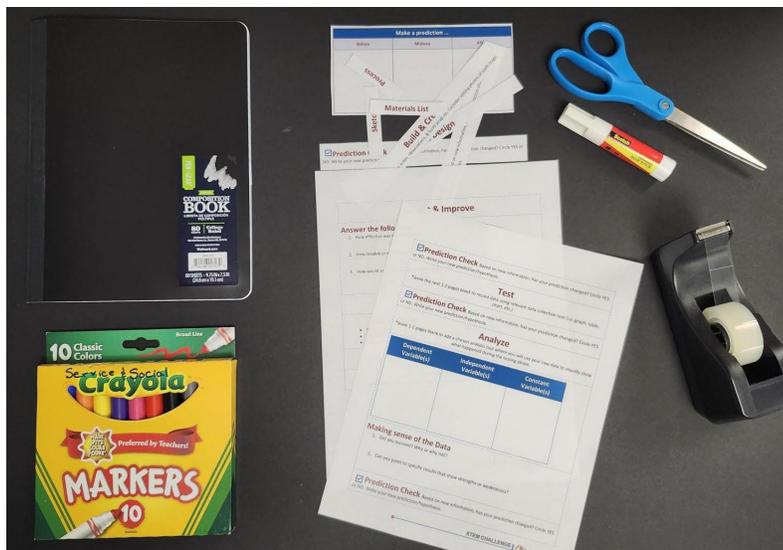
Notebook Example

Below is one possible configuration of the engineering notebook that you can use as a guide when helping students create their own. While not shown in the model, you can also have students add page numbers and a table of contents to help keep their notebooks organized as an engineer would.
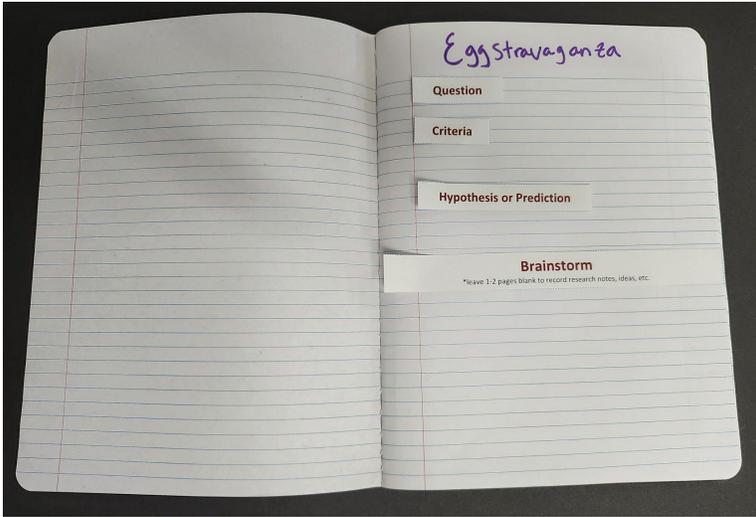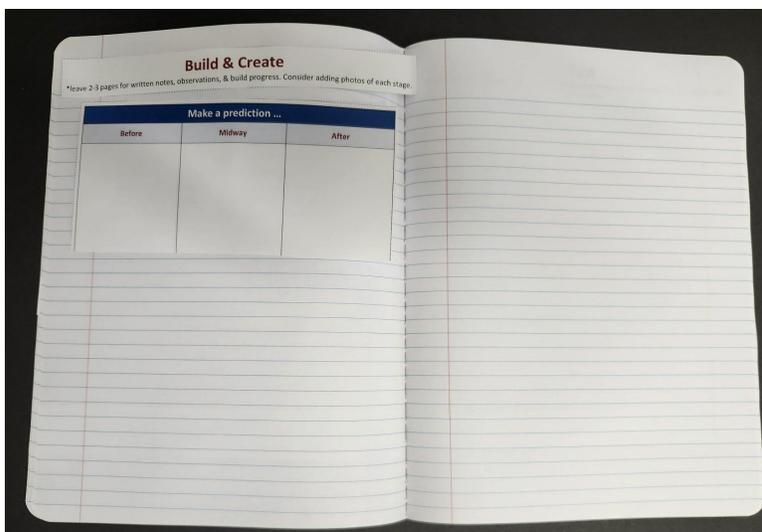
Image 1: First page of the activity. Reflects the "Question" phase and the start of the "Brainstorm" phase.

Image 2: Range of pages based on how much space students may need for each prompt. Reflects the remaining aspects of the "Brainstorm" phase.
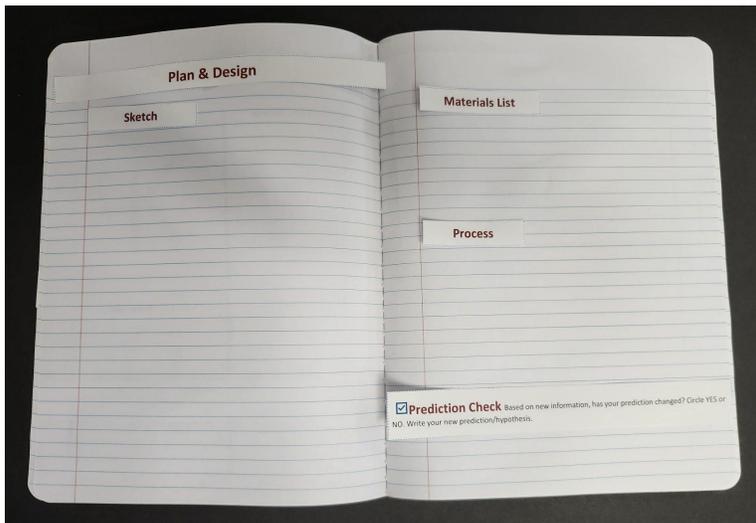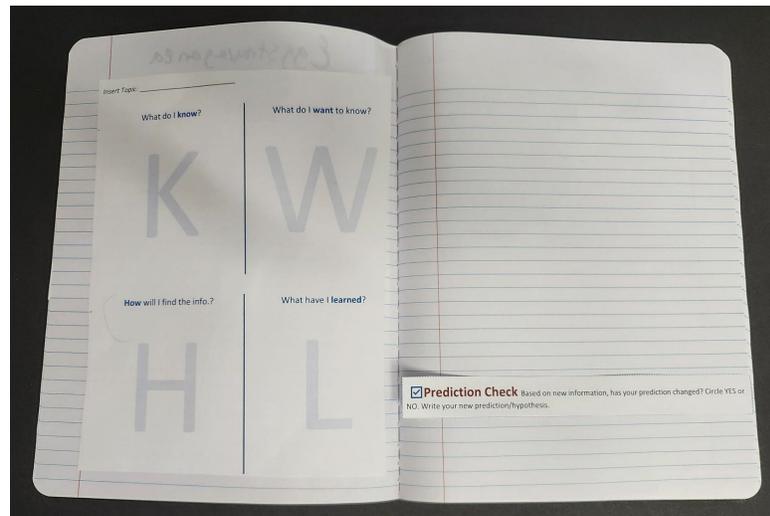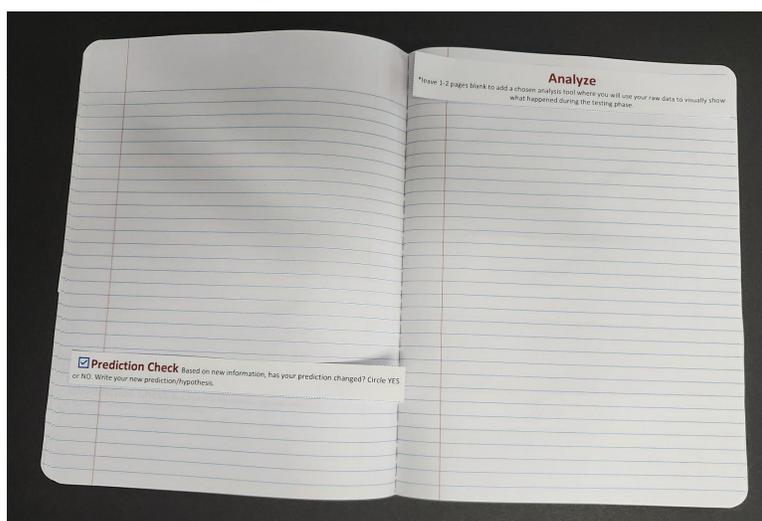

Image 3: Start of the "Plan & Design" phases. Range of pages based on how much space students may need for each prompt.

Image 4: Start of the "Build & Create" phases. Range of pages based on how much space students may need for each prompt.

Image 5: End of "Build & Create" phase and start of "Test" phase. Range of pages based on how much space students may need for each prompt.
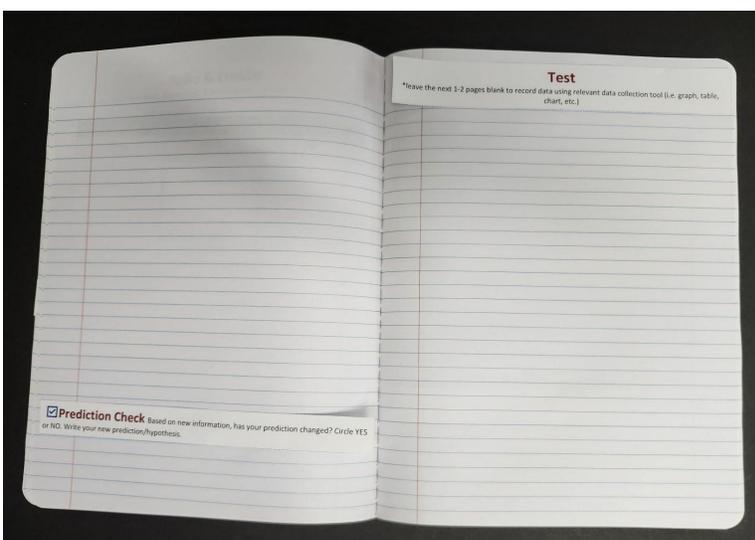
Image 6: End of "Test" phase and start of "Analyze" phase. Range of pages based on how much space students may need for each prompt.
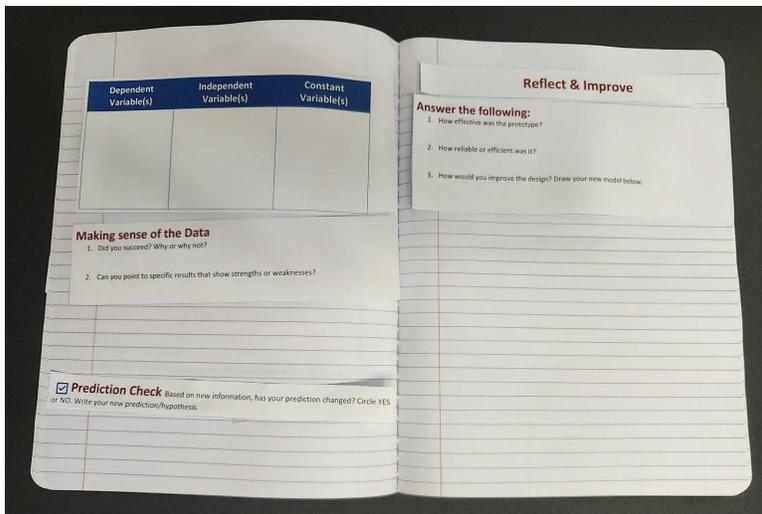
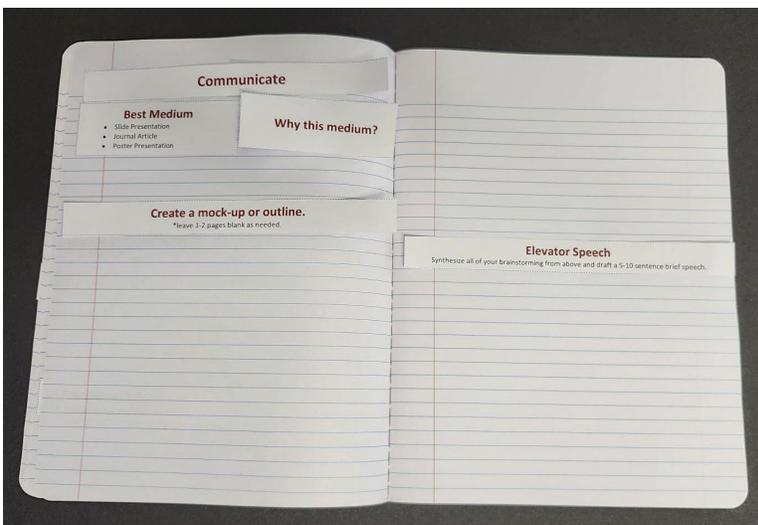Image 7: End of "Analyze" phase and start of "Reflect & Improve" phase. Range of pages based on how much space students may need for each prompt.

Image 8: Start of the "Communicate" phase and can range for however much space is needed. End with the "Elevator Speech" phase.

Facilitation Best Practices

Questioning Strategies

Asking thoughtful questions is one of the most effective ways to guide students in STEM learning. Instead of providing direct answers, use questions to:

- Encourage deeper thinking and problem-solving.
- Give students time and space to process information.
- Normalize productive struggle where students can learn from mistakes.
- Foster curiosity and resilience by allowing them to explore multiple approaches.

When students encounter challenges, resist the urge to "rescue" them with quick solutions. Instead, model curiosity and persistence by asking guiding questions. This not only helps students build confidence in their reasoning but also mirrors the authentic processes of scientists and engineers.

Consult the Facilitator Notes in the narrative for examples of effective questions you can use with students.

Scaffolding

Scaffolding helps students access challenging STEM concepts by breaking down complex tasks and providing support that matches their needs. The goal is not to make the work easier, but to make success possible while keeping students engaged and motivated.

Ways to scaffold include:

- Using **video demonstrations** to show processes step-by-step.
- Providing **simulations or interactive models** so students can experiment safely and visualize abstract ideas.
- Offering **graphic organizers, checklists, or partially completed examples** to guide thinking.
- Gradually removing supports as students gain confidence and independence.

Effective scaffolding ensures that every student can enter the activity from their current level of understanding and grow from there. The balance is important—too much support can limit exploration, but just enough enables students to stretch their skills while still feeling capable.

Encouraging Creativity and Risk Taking

STEM learning thrives when students feel free to test bold ideas, even if those ideas don't work out. Encourage students to brainstorm multiple solutions, experiment with unusual designs,

and embrace mistakes as part of the process. When students take risks, they build resilience, learn from failure, and often discover innovative approaches. Reinforce that the goal is not perfection but exploration and growth. Celebrate creative thinking as much as "correct" answers to nurture curiosity and confidence.

Managing Time and Transitions

Clear time management helps keep STEM club activities purposeful and engaging. Use checkpoints to keep the group on pace, and provide warnings before transitions (e.g., "You have 5 minutes left to finish your designs."). Smooth transitions between tasks minimize downtime and help students stay focused. Remember that flexibility is also key—if students are deeply engaged in productive work, consider extending time when possible.

Student Teams: Roles and Responsibilities

Core Roles

- **Recorder** - Keeps written notes of what the group discusses, decides, and produces. They keep a record of group progress.

- **Timekeeper** - Monitors the clock to keep the group on track.

- **Facilitator** - Guides the group's discussion, encourages participation, and helps keep everyone focused and respectful.

- **Materials Manager** - Gathers, organizes, and distributes supplies or resources the group needs.

- **Reporter** - Shares the group's ideas, decisions, or final product with the whole class or teacher.

Rotating Roles

If you are assigning students roles, ensure that they rotate through them for each new STEM Challenge activity. This way they all can practice different responsibilities.

Alternative Structures

- Use Thinking Hats instructional strategy.
- Combine roles in small groups. If you want to use the above structure for assigning roles but have fewer than 5 students per group then consider having students double-up on multiple roles.

Team Accountability

Assigning roles helps each student feel responsible for the group's success. Make expectations for each role clear (e.g., recorder tracks data, materials manager gathers supplies, and the presenter shares results). Encourage teams to check in with one another during activities— remind them that each member's effort contributes to the group's overall performance. This structure not only ensures fairness but also builds collaboration and shared responsibility.

Conflict Resolution

Working in groups can sometimes lead to disagreements. Normalize this by framing conflict as part of teamwork and problem-solving. Encourage students to listen respectfully, explain their reasoning, and focus on finding solutions rather than placing blame. Provide sentence starters like "I see your point, but…" or "What if we tried…?" to support productive dialogue. If conflicts persist, guide students back to their shared goal and remind them that collaboration works best when all voices are heard.

Facilitator Tips and Tricks

Student Motivation

Grounded, real-world essential questions build student intrinsic motivation. For example, not all students may see an egg drop experiment as relevant to their lives but framing it as "We all have precious things we want to protect" may help the student see application of the task in their own lives. As you facilitate these STEM Challenges, think of ways to make each scenario as relevant as possible to your students' lives (either their current communities or future careers). You never know what may inspire a student to pursue a STEM career!

Documentation

Although there are instructions for students to record their notes periodically, reemphasize this as much as possible as recording everything is imperative to scientific exploration.

Scaling for Time

These challenges are designed to occupy 5 class periods, but feel free to adjust for your own time constraints. However, avoid skipping anything: the phases of the Engineering Design Process are meant to flow into one another to scaffold student understanding. If time allows, then students may revisit past stages to improve their design; but the phases should not be skipped.

Debrief Strategies

The K20 Center LEARN repository contains hundreds of research-backed instructional strategies, including several reflection-based debrief strategies. Visit learn.k20center.ou.edu and use the filters to find effective reflective strategies.